

Selected Finnish M&A credentials 2014 – 2015

March 2015

Sale of



to



by



Vendors advised by



March 2015

Sale of the care centres in Lieto and Raisio by the owners of



&



to





Vendors advised by




January 2015

Merger of two Finnish industrial operations companies Machine Tool Center Oy Ab and Flextek Finland Oy

Machine Tool Center Oy Ab advised by



January 2015



Sale of

Kilpilahden Sähkösiirto



to



Vendor advised by




December 2014



Acquisition of Fidelix Group



by



Acquirer advised by



July 2014



Sale of The Switch Engineering Oy




to




Vendors advised by



June 2014




Sale of



To a group of private investors

Vendors advised by



June 2014

Helsingin Diakonissalaitos sold a 12.5% stake of Diacor terveyspalvelut Oy



to



Vendor advised by



Selected Finnish M&A credentials 2013 - 2014

May 2014

Sale of Mitox Oy, a subsidiary of Helsingin Energia



to Empower IM Oy



Vendor advised by



March 2014



Sale of



to



Nippon Kaiji Kyokai

Vendors advised by



March 2014




Sale of Consumer and Network business operations of



to



for € 47 million

Vendors advised by



January 2014

Acquisition of Fortum's combined heat and power plant and district heating operations in Nokia



by



Acquirer advised by



December 2013




Acquisition of electrical distribution network at Tornio site for a total consideration of c. €63m by



from



Acquirer advised by



October 2013

Sale of equipment production unit of



to



Vendor advised by



August 2013




Acquisition of



by



Acquirer advised by



August 2013




Acquisition of



by



Acquirer advised by



Selected Finnish M&A credentials 2011 - 2013

June 2013

Acquisition of a 25,673% share in the Swedish hydropower company Kraftgården AB for a total consideration of €605 million by the Consortium consisting of



KYMPPIVOIMA
from
DONG energy
Acquirer advised by



March 2013

Sale of Solita Oy

SOLITA
to
VAAKA PARTNERS
and management shareholders

Vendors advised by



February 2013

Finnish healthcare company Diacor acquired 15 %

DIACOR
of
Tampereen Lääkärikeskus Koskiklinikka



KOSKIKLINIKKA

The deal was advised by



January 2013

Sale of Deltamarin Ltd



to
AVIC International Investments Limited



for €32 m
Vendors advised by



December 2012

Sale of PPO-Yhtiöt Oy



to
elisa
for €101 m
Vendor advised by



September 2012

Acquisition of OK Perintä



by
B2HOLDING

Acquirer advised by



January 2012

Sale of



to
SPONSOR CAPITAL

by
m·real Rauno Asonen & Esa Mylläri

Vendors advised by



December 2011

Sale of Energate Oy

enerpoint
by
Profita Group
and minority shareholders

to
AAC capital PARTNERS

Vendor advised by



Other recent credentials in Finland

 2015 Fiskars Oyj Valuation advice	 2015 Powerflute Oyj Valuation of option programme	 2015 Ekokem Oy Ab Purchase Price Allocation	 2015 Peikko Group Valuation advice
 2015 Patria Oyj Valuation advice	 2015 Viking Line Apb Valuation assistance of an insurance company	 2014 Taaleritehdas Valuation advice regarding four alternative investment funds (AIF)	 2014 Supercell Oy Valuation of option programme
 2014 St1 Oy Valuation advice	 2014 Vacon Oyj Valuation advice	 2014 Aspo Oyj Valuation advice	 2014 Cargotec Oyj Valuation advice